

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF VIRGINIA**

In re:	
LUNA INNOVATIONS, INCORPORATED LUNA TECHNOLOGIES, INC. Debtor.	Case No. 09-71811 09-71810 Chapter 11

**STATEMENT OF UNITED STATES TRUSTEE CONCERNING APPOINTMENT OF
UNSECURED CREDITORS COMMITTEE**

The United States Trustee has not appointed an unsecured creditors committee in the referenced case pursuant to 11 U.S.C., Section 1102. The number of persons eligible and willing to serve on such a committee is presently insufficient to form an unsecured creditors committee.

The United States Trustee will appoint an unsecured creditors committee upon the request of an adequate number of unsecured creditors.

DATED: September 22, 2009

W. CLARKSON McDOW, JR.
UNITED STATES TRUSTEE
FOR REGION FOUR

By: /s/ John Robert Byrnes
John Robert Byrnes, Assistant U. S. Trustee
for Western District of Virginia
210 First Street, Suite 505
Roanoke, VA 24011
540-857-2806 - Telephone
540-857-2844 - Facsimile

CERTIFICATE OF SERVICE

I certify that true copies of the foregoing Statement was mailed to all creditors wishing to serve on the committee, the debtor and counsel for the debtor on the date set out below.

Date: September 23, 2009

By: /s/ Sharon W. Stoneman